## (I)(a) Statement showing Shareholding Pattern

| Name of the Company:   |                                  |                                    | IP Rings Ltd.            |       |   |   |  |  |
|--|----------------------------------|------------------------------------|--------------------------|-------|---|---|--|--|
| Scrip Code, Name of the  | e scrip, class of securit        | t <b>v:</b>                        | y: 523638 (BSE) IPRin    |       | ings  | Equity Share of Rs. 10/- each   |  |  |
| Quarter ended:   | 1 /                              | 2                                  | 31.12.2011               |       |   |   |  |  |
| Partly paid-up<br>shares:-   | No. of partly paid-<br>up shares |                                    |                          |       | As a % of total no. of shares<br>of the company |   |  |  |
| Held by<br>promoter/promoter<br>group  | 0                                | , jiii                             | 0                        |       |   | 0   |  |  |
| Held by public   | 0                                |                                    | 0                        |       |   | 0   |  |  |
| Total  | 0                                | 1                                  | 0                        |       | 1   | 0   |  |  |
| Outstanding<br>convertible securities:-  | No. of outstanding securities    | outstanding convertible securities |                          |       | of<br>con                                       | As a % of total no. of shares<br>of the company, assuming full<br>conversion of the convertible<br>securities |  |  |
| Held by<br>promoter/promoter<br>group  | promoter/promoter 0              |                                    |                          |       | 0   |   |  |  |
| Held by public   | 0                                | 0                                  |                          |       | 0   |   |  |  |
| Total  | 0                                | 0                                  |                          |       | 0   |   |  |  |
| Warrants:-   | No. of warrants                  |                                    | a % of total no<br>rants | o. of | of  | a % of total no. of shares<br>the company, assuming full<br>version of Warrants                               |  |  |
| Held by<br>promoter/promoter<br>group  | 0                                |                                    | 0                        |       | 0   |   |  |  |
| Held by public   | 0                                |                                    | 0                        |       |   | 0   |  |  |
| Total  |                                  |                                    | 0                        |       |   | 0   |  |  |
| Total paid-up capital<br>of the company,<br>assuming full<br>conversion of<br>warrants and |                                  | INR 7,04,2                         | 21,47                    | 0/-   |   |   |  |  |
| convertible securities   |                                  |                                    |                          |       |   |   |  |  |

| Category<br>Code | Category of<br>Shareholder  | Number<br>of<br>Share- | Total<br>number of<br>Shares | Number of<br>Shares held<br>in demat | a % of tot         | eholding as<br>al number<br>nares | Shares Ple<br>other<br>encum | wise                           |
|------------------|---|------------------------|------------------------------|--------------------------------------|--------------------|-----------------------------------|------------------------------|--------------------------------|
|                  |   | holders                |                              | form                                 | As a % of<br>(A+B) | As a % of<br>(A+B+C)              | Number<br>of Shares          | As a<br>%                      |
| (I)              | (II)  | (III)                  | (IV)                         | (V)                                  | (VI)               | (VII)                             | (VIII)                       | (IX)=[(VI<br>II)/(IV)]*<br>100 |
| (A)              | Shareholding of<br>Promoter &<br>Promoter<br>Group                              |                        |                              |                                      |                    |                                   |                              |                                |
| (1)              | Indian  |                        |                              |                                      |                    |                                   |                              |                                |
| (a)              | Individuals/<br>HUF   |                        |                              |                                      |                    |                                   |                              |                                |
| (b)              | Central / State<br>Govt. (s)  |                        |                              |                                      |                    |                                   |                              |                                |
| (c)              | Bodies<br>Corporate   | 6                      | 3649832                      | 3647832                              | 51.83              | 51.83                             | 0                            | 0                              |
| (d)              | FI's / Banks  |                        |                              |                                      |                    |                                   |                              |                                |
| (e)              | Any Other<br>(Specify)  |                        |                              |                                      |                    |                                   |                              |                                |
|                  | Sub-Total<br>(A)(1)   | 6                      | 3649832                      | 3647832                              | 51.83              | 51.83                             | 0                            | 0                              |
| (2)              | Foreign   |                        |                              |                                      |                    |                                   |                              |                                |
| (a)              |   |                        |                              |                                      |                    |                                   |                              |                                |
| (b)              |   |                        |                              |                                      |                    |                                   |                              |                                |
| (c)              |   |                        |                              |                                      |                    |                                   |                              |                                |
| (d)              |   |                        |                              |                                      |                    |                                   |                              |                                |
|                  | Sub-Total<br>(A)(2)   | 0                      | 0                            | 0                                    | 0                  | 0                                 | 0                            | 0                              |
|                  | Total Share-<br>holding of<br>Promoter &<br>Promoter Group<br>(A)=(A)(1)+(A)(2) | 6                      | 3649832                      | 3647832                              | 51.83              | 51.83                             | 0                            | 0                              |

| Category<br>Code | Category of<br>Shareholder   | Number<br>of<br>Share-<br>holders | Total<br>number of<br>Shares | Number of<br>Shares held<br>in demat<br>form | a % of tot         | eholding as<br>al number<br>aares | Shares Plo<br>otherwise er |           |
|------------------|--|-----------------------------------|------------------------------|--|--------------------|-----------------------------------|----------------------------|-----------|
|                  |  |                                   |                              |  | As a % of<br>(A+B) | As a % of<br>(A+B+C)              | Number<br>of Shares        | As a<br>% |
| <b>(B)</b>       | Public<br>Shareholding   |                                   |                              |  |                    |                                   |                            |           |
| (1)              | Institutions   |                                   |                              |  |                    |                                   |                            |           |
| (a)              | Mutual Funds /<br>UTI  | 1                                 | 200                          | 0  | 0.00               | 0.00                              | N.A                        | N.A       |
| (b)              | FI's / Banks   | 0                                 | 0                            | 0  | 0.00               | 0.00                              | N.A                        | N.A       |
| (c)              | Central / State<br>Govt. (s)   | 0                                 | 0                            | 0  | 0.00               | 0.00                              | N.A                        | N.A       |
| (d)              | Venture Capital<br>Funds   | 0                                 | 0                            | 0  | 0.00               | 0.00                              | N.A                        | N.A       |
| (e)              | Insurance<br>Companies   | 3                                 | 215347                       | 215347                                       | 3.06               | 3.06                              | N.A                        | N.A       |
| (f)              | FIIs   | 0                                 | 0                            | 0  | 0.00               | 0.00                              | N.A                        | N.A       |
| (g)              | Foreign Venture<br>Capital Investors   | 0                                 | 0                            | 0  | 0.00               | 0.00                              | N.A                        | N.A       |
|                  | Sub-Total<br>(B)(1)  | 4                                 | 215547                       | 215347                                       | 3.06               | 3.06                              | N.A                        | N.A       |
| (2)              | Non Institutions   |                                   |                              |  |                    |                                   |                            |           |
| (a)              | Bodies<br>Corporate  | 132                               | 827553                       | 826753                                       | 11.75              | 11.75                             | N.A                        | N.A       |
| (b)              | Individuals -  |                                   |                              |  |                    |                                   |                            |           |
|                  | i Individual<br>Shareholder<br>holding<br>nominal<br>share capital<br>up to Rs. 1<br>lakh.         | 7053                              | 1166814                      | 805708                                       | 16.57              | 16.57                             | N.A                        | N.A       |
|                  | ii Individual<br>Shareholder<br>holding<br>nominal<br>share capital<br>in excess of<br>Rs. 1 lakh. | 15                                | 405890                       | 328190                                       | 5.77               | 5.77                              | N.A                        | N.A       |

| (c) | HUFs  | 151  | 65520   | 65520   | 0.94   | 0.94   | N.A | N.A |
|-----|---|------|---------|---------|--------|--------|-----|-----|
| (d) | NRIs  | 16   | 6559    | 6559    | 0.09   | 0.09   | N.A | N.A |
| (e) | Clearing<br>Members   | 4    | 232     | 232     | 0.00   | 0.00   | N.A | N.A |
| (f) | Foreign<br>Collaborators  | 1    | 704200  | 212800  | 9.99   | 9.99   | N.A | N.A |
|     | Sub-Total<br>(B)(2)   | 7372 | 3176768 | 2245762 | 45.11  | 45.11  | N.A | N.A |
|     | Total Public<br>Shareholding of<br>(B)=(B)(1)+(B)(2)  | 7376 | 3392315 | 2461109 | 48.17  | 48.17  | N.A | N.A |
|     | TOTAL<br>(A) + (B)  | 7382 | 7042147 | 6108941 | 100.00 | 100.00 | N.A | N.A |
| (C) | Shares held by<br>Custodians and<br>against which<br>Depository<br>Receipts have<br>been issued | 0    | 0       | 0       | 0      | 0      | N.A | N.A |
| (1) | Promoter and<br>Promoter<br>Group   | 0    | 0       | 0       | 0      | 0      | N.A | N.A |
| (2) | Public  | 0    | 0       | 0       | 0      | 0      | N.A | N.A |
|     | GRAND<br>TOTAL<br>(A)+(B)+(C)   | 7382 | 7042147 | 6108941 | 100.00 | 100.00 |     |     |

| Sr.No | Name of the Shareholder    | Details of S     | Shares held              |     | Encumbered    | Shares                               | ares Details of Warrants |                                       | Details of co         | nvertible securities                   | Total Shares (including        |
|-------|----------------------------|------------------|--------------------------|-----|---------------|--------------------------------------|--------------------------|---------------------------------------|-----------------------|--|--------------------------------|
|       |                            |                  |                          |     |               |                                      |                          |                                       |                       |  | underlying shares assuming     |
|       |                            |                  |                          |     |               |                                      |                          |                                       |                       |  | full conversion of warrants    |
|       |                            |                  |                          |     |               |                                      |                          |                                       |                       |  | and convertible securities) as |
| -     |                            |                  | • • • •                  |     | • • •         |                                      |                          |                                       |                       |  | a % of diluted share capital   |
|       |                            | No. of<br>Shares | As a % of<br>grand total | No. | As a %        | As a % of grand<br>total (A)+(B)+(C) | No. of<br>Warrants       | As a percentage<br>of total number of | No. of<br>convertible | % w.r.t total number<br>of convertible |                                |
|       |                            | held             | (A)+(B)+(C               |     |               | of sub-clause                        | held                     | warrants of the                       | securities held       | securities of the                      |                                |
|       |                            | neiu             | )                        |     |               | (I)(a)                               | nciu                     | same class                            | Securites new         | same class                             |                                |
| (I)   | (II)                       | (III)            | (IV)                     | (V) | (VI) =        | (VII)                                | (VIII)                   | (IX)                                  | (X)                   | (XI)                                   | (XII)                          |
|       |                            |                  |                          |     | (V)/(III)*100 |                                      |                          |                                       |                       |  |                                |
| 1     | India Pistons Ltd.         | 2078862          | 29.52                    | 0   | 0             | 0                                    | 0                        | 0                                     | 0                     | 0                                      | 29.52                          |
|       | Tractor & Farm             | 778440           | 11.05                    | 0   | 0             | 0                                    | 0                        | 0                                     | 0                     | 0                                      | 11.05                          |
|       | Equipments Limited         |                  |                          |     |               |                                      |                          |                                       |                       |  |                                |
|       | Simpson &Co., Ltd.         | 405930           | 5.76                     | 0   | 0             | 0                                    | 0                        | 0                                     | 0                     | 0                                      | 5.76                           |
|       | Amalgamations Pvt. Ltd.    | 384100           | 5.45                     | 0   | 0             | 0                                    | 0                        | 0                                     | 0                     | 0                                      | 5.45                           |
|       | The United Nilgiri Tea     | 2000             | 0.03                     | 0   | 0             | 0                                    | 0                        | 0                                     | 0                     | 0                                      | 0.03                           |
|       | Estates Co. Ltd.           |                  |                          |     |               |                                      |                          |                                       |                       |  |                                |
|       | Higginbothams Private Ltd. | 500              | 0.01                     | 0   | 0             | 0                                    | 0                        | 0                                     | 0                     | 0                                      | 0.01                           |
|       | TOTAL                      | 3649832          | 51.82                    | 0   | 0             | 0                                    | 0                        | 0                                     | 0                     | 0                                      | 51.82                          |

## (I)(c) (i) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.</u>

| Sr.<br>No | Name of the Shareholder<br>and the persons acting in<br>concert (PAC) with them | Number of<br>Shares | Shares as a % of total number of<br>shares {i.e., Grand Total<br>(A)+(B)+(C) indicated in<br>Statement at para (1)(a) above | Details of Warrants  |   | Details of co                         | nvertible securities   | Total Shares (including<br>underlying shares assuming<br>full conversion of warrants<br>and convertible securities) as |
|-----------|---|---------------------|---|----------------------|---|---------------------------------------|--|--|
|           |   |                     |   | No. of Warrants held | As a percentage of total<br>number of warrants of<br>the same class | No. of convertible<br>securities held | % w.r.t total number of<br>convertible securities of<br>the same class | a % of diluted share capital   |
| 01        | General Insurance<br>Corporation of India                                       | 109242              | 1.55  | 0                    | 0   | 0                                     | 0  | 1.55   |
| 02        | United India Insurance<br>Company Ltd.  | 90356               | 1.28  | 0                    | 0   | 0                                     | 0  | 1.28   |
| 03        | Nippon Piston Ring Co.,<br>Ltd.   | 704200              | 9.99  | 0                    | 0   | 0                                     | 0  | 9.99   |
| 04        | Enam Shares & Securities<br>Pvt Ltd   | 501625              | 7.12  | 0                    | 0   | 0                                     | 0  | 7.12   |
| 05        | Moina Merit Pvt. Ltd.   | 80000               | 1.14  | 0                    | 0   | 0                                     | 0  | 1.14   |
| 06        | Bhavani Krishnamoorthy  | 80500               | 1.14  | 0                    | 0   | 0                                     | 0  | 1.14   |
|           | TOTAL   | 1565923             | 22.22   | 0                    | 0   | 0 0                                   |  | 22.22  |

(I)(c) (ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company.</u>

NIL

(I)(d) Statement showing details of locked-in Shares.

NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

NIL

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares.

NIL

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

The Company has issued only one class of Securities, viz., Equity Shares of Rs. 10/- each